



# Medicare Set-Aside Proposals



## What is a Medicare Set-Aside (MSA) Proposal?

A MSA proposal is a detailed report indicating the anticipated Medicare allowable, injury related expenses for the remainder of the injured individual's life expectancy. It is a calculation that determines an amount of funds that should be "set-aside" after settlement to satisfy the MSP requirements.

## Medicare Secondary Payer (MSP) Statute

The MSP statute precludes Medicare from paying for a beneficiary's (injured individual's) medical expenses when payment has been made or can reasonably be expected to be made under workers' compensation law or plan of the United States or under an automobile or liability insurance policy or plan (including a self-insured plan) or under no-fault insurance.

## The Medivest Difference

Medivest recognizes the important role we play in the settlement of workers' compensation and personal injury claims, and how imperative it is to assist settling parties with their Medicare Secondary Payer (MSP) compliance obligations. The Centers for Medicare & Medicaid Services states, "The recommended method to protect

## When should you consider having a Medicare Set-Aside (MSA) Proposal prepared?

- Does the settlement contemplate future medical needs?
- Is the injured individual eligible or receiving Medicare benefits?
- Has the injured individual applied or re-applied for Social Security Disability Insurance (SSDI)?
- Is the injured individual at least 62.5 years old?

Medicare's interests is a Medicare Set-Aside arrangement." Medivest has an outstanding record of providing accurate and timely MSA proposals that allow settling parties to confidently move forward with settlement while considering Medicare's interest.

## Accurate and Timely Proposals

Our highly experienced registered nurses and certified MSP case managers will evaluate the injured individual's previous medical records, current medical conditions, and co-morbidity conditions in order to calculate the anticipated future medical needs. Our CPC certified medical coder will then apply the appropriate state fee schedule and price the prescription medications to ensure accuracy. Finally, every proposal is reviewed by a senior quality assurance nurse allocator to guarantee precision and consistency. The result is an accurate MSA proposal that will likely be approved by CMS and will adequately cover the injured individual's Medicare covered expenses after settlement.



## Contact Us Today

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## Additional Services

Contact your Medivest Representative to confirm if there is an additional charge for the following services:

- Rush - Expedited Service
- Social Security Verification & Medicare Eligibility Status Determination
- Request and Verify Conditional Payments
- Non-qualified Future Medical Expense Report
- Medical Cost Projection Report
- Apportionment Calculations
- Submit MSA Proposal to CMS
- MSA Revision

## Start Your MSA Proposal Today

Getting started is simple. Begin by completing an online referral form by visiting [medivest.com](https://www.medivest.com) and uploading the following documents:

- Most recent 2 years of medical records
- Most recent 2 years of Rx invoices
- Most recent 2 years of indemnity payouts (Work Comp cases only)

## Who is Medivest?

Medivest was founded in 1996 with a focus on providing piece of mind for injury victims through professional administration services of their future medical funds, post settlement. Today we are a national company who continues to be a leader in Medicare Secondary Payer (MSP) compliance. We have developed into a full-service industry innovator, creating effective methods, and providing solutions aimed at achieving a higher net settlement while ensuring MSP compliance.

Every case is unique and there is no, one size fits all approach. Medivest can help you navigate through Medicare Secondary Payer compliance complexities. Call us today to speak to one of our highly trained consultants for a free case consultation.

For more information about the services we provide, please visit us at [medivest.com](https://www.medivest.com) or call 877.725.2467, Monday thru Friday, 8am – 5pm EST.

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