

## MEDICARE SET-ASIDE ALLOCATION REPORTS

Medivest recognizes the important role we play in the settlement of workers' compensation and personal injury claims, and how imperative it is to assist settling parties with their Medicare Secondary Payer (MSP) compliance obligations. A Medicare Set-Aside (MSA) allocation report is one of the first steps taken in an effort to consider Medicare's future interest. Medivest has an outstanding record of providing accurate and timely MSA allocations that allow settling parties to confidently move forward with their settlement.

A MSA allocation is a detailed report indicating what the anticipated Medicare allowable, injury related expenses will be for the remainder of the injured person's life expectancy. The MSA allocation provides the settling parties with a dollar amount that should be "set aside" out of the settlement to address Medicare's future interests.

You should consider having a MSA allocation report prepared for a settlement under any of the following conditions:

- The injured person is receiving Social Security Retirement Insurance benefits or Social Security Disability Insurance benefits.
- The injured person is eligible for Social Security Retirement Insurance benefits by virtue of age, or is within 30 months of becoming a Medicare Beneficiary.
- The injured person qualifies for or is currently receiving Medicare Benefits.

### The Medivest Difference

In the quest for MSP compliance, there are many paths available to a settlement. What makes Medivest's path the best? The answer is in our history. Medivest was established in 1996 to address the need for a professional advocate to administer Medicare Set-Asides on behalf of the injured person in compliance with the Centers for Medicare and Medicaid Services' (CMS) guidelines. In 1998, Medivest was the first to professionally administer a MSA, and has since helped thousands protect, preserve and stretch their settlement funds.

# MEDIVEST®

## MSP Compliance Solutions

Over the years, Medivest has seen the negative effect a poorly written MSA can have on the beneficiary, as well as other parties to the settlement. Medivest's experience professionally administering Medicare Set-Asides offers a unique perspective on the preparation of a MSA, and grants Medivest's writers access to knowledge unavailable to the vast majority of nurse allocators. The result is an accurate MSA that is more likely to be approved by CMS, and that adequately covers the needs of the injured party after settlement.



### Knowledge and Experience Counts

Every Medivest MSA allocation is written by a highly trained nurse and pharmacist who collaborate to produce a quality report. Each nurse brings a wealth of knowledge and experience to each report they write. CPC certified medical coders price each allocation to ensure its accuracy. Finally, each allocation report is reviewed by a senior quality assurance nurse allocator to guarantee precision and consistency.

## Every MSA Allocation Report in 10 Business Days or Less

Medivest understands that everyone has an interest in the settlement moving forward. That's why we guarantee every MSA allocation will be in your hands within 10 days of receiving all necessary documentation. Medivest also offers a "rush" service for those needing their report within 5 business days.

### CMS Submission

CMS reviews MSAs when the claimant is a Medicare beneficiary and the settlement is greater than \$25K, or when the claimant is reasonably expected to become a Medicare beneficiary within 30 months of settlement and the settlement is greater than \$250K. Medivest will submit the MSA allocation to the Centers for Medicare and Medicaid Services (CMS) for approval at your request.

### Complimentary Services

There's more to MSP compliance than simply arriving at a number for future medicals. That's why Medivest goes beyond just drafting the MSA allocation report. The following services are provided at no additional cost.

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#### *Social Security and Medicare Eligibility*

We will verify the injured person's Social Security and Medicare eligibility status, to confirm that a MSA allocation is warranted.

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#### *Request and Verify Conditional Payments*

We will determine if Medicare has any outstanding conditional payments (a lien) that will need to be reimbursed at the time of settlement and help to determine if there are any inconsistencies in the CMS' lien that could result in a reduction to what is owed.

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#### *Non-Qualified Future Medicals Report*

We will provide you with a detailed report of all the Non-Medicare covered items that are injury related.

These services prove to be invaluable to the settling parties and provide a clear indication of the steps necessary to successfully protect Medicare's interests in a settlement, as well as help the settling parties value the medical portion of the case.

We pride ourselves on maintaining the highest level of customer service, from our MSA allocation turnaround times, to always making sure we are available by phone or email. Our goal is to make sure that our clients' needs are met with the highest standards of quality and that expectations are continuously exceeded.

### Contact Us Today

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