



**Continental Trust Services  
New Case Resource Guide**

**Items that Medivest will need in order to prepare the Professional Administration Enrollment Package:**

- ☐ MSA allocation report
- ☐ CMS approval letter (if applicable)

**Or**

Use the Continental Trust Services online referral portal: [www.medivest.com/cts-referral/](http://www.medivest.com/cts-referral/)

**Your primary points of contact for on-boarding support:**

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Email: [cpawley@medivest.com](mailto:cpawley@medivest.com)

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**Medivest's Tax ID number:** 77-0445397

**Instructions for mailing MSA initial seed and annuity payment checks:**

Make checks payable to Medivest Benefit Advisors, Inc. FBO (applicant name).

**Send regular mail to:**  
P.O. Box 23910  
Santa Barbara, CA 93121

**Overnight shipping address:**  
8 East Arrellaga Street  
Santa Barbara, CA 93101