



PROFESSIONAL ADMINISTRATION SERVICES



We have entered an era where The Centers for Medicare and Medicaid Services (CMS) has unprecedented access to settlement data involving Medicare beneficiaries. It is now more important than ever to ensure Medicare's future interests are protected within your settlements. MSA Professional administration is a proven tool to assure the settling parties remain in compliance with Medicare Secondary Payer (MSP) obligations.

Medivest is the industry's leader in Medicare Set-Aside (MSA) Professional Administration. We were the first to professionally administer a Medicare Set-Aside Arrangement, and have been providing this service to the workers' compensation and liability industry since 1996, longer than anyone else. Our services guarantee the most comprehensive and cost-effective professional administration program available. You can be confident that you're working with the most experienced and trained MSA professionals in the industry. The result is unparalleled competency, capability, and service.

The Complex Made Simple for the Beneficiary
Medivest's Professional Administration Benefit Card makes utilizing the custodial account easy. Simply use it as you would any insurance benefit card. There are no co-pays and no up-front expenses!

Also, this card provides the beneficiary with access to a prescription network accepted at their walk-in pharmacy. This network offers drugs at prices well below the CMS' required Redbook AWP rate.

Unparalleled Fiduciary Expertise

Medivest navigates the complicated waters of MSP compliance for the injured person, so they can focus on addressing their injury. These services go well beyond simply holding funds and paying bills in accordance with MSP rules:

- Reporting to Medicare and coordinating primary payer benefits during periods of exhaustion
- Discounts below fee schedule on prescriptions and durable medical equipment and supplies
- Active negotiation with medical providers, home modification contractors and vehicle upfitters on expenses in excess of \$5k, generating additional savings to the account
- Collaboration with the beneficiary's pharmacist to provide prior authorization on new injury-related prescriptions
- Arranging delivery and training on new durable medical equipment, such as beds and wheelchairs
- Coordination of benefits with the beneficiary's health insurance policies
- Assistance with arranging disabled access travel accommodations
- Facilitation of annual tax preparation with beneficiary or their accountant.
- All funds are held in accounts benefiting from SIPC coverage and \$250k in FDIC insurance



Contact Us Today

toll-free: 877.725.2467 | fax: 407.971.4742 | medivest.com | info@medivest.com
2100 Alafaya Trail, Suite 201, Oviedo, FL 32765



Top-Notch Technology Used by Real People

Medivest utilizes state-of-the-art proprietary software for fund management, fiduciary accounting, and bill review. This comprehensive, unified system is designed and maintained by an in-house software development team. Medivest has always embraced technology and recognizes that it facilitates quality customer service, but can't replace it. Every beneficiary will receive the personal attention they deserve and require from a trained customer service representative assigned to their account.

As Comprehensive as You Need It

Medivest offers solutions that secure the entire future medical settlement fund, not only addressing MSP obligations, but providing expert oversight of the non-Medicare allowable portion of the settlement.

Medicare Set-Aside (MSA) Professional Administration

Medicare Set-Aside (MSA) Professional Administration strictly pertains to the management of the Medicare Set-Aside funds only. This service involves adjudication and approval of only Medicare allowable expenses related to the injury. All expenses are paid at the appropriate fee schedule. This is the most comprehensive Medicare Secondary Payer compliance measure available today.

Medical Custodial Account (MCA) Professional Administration

Medical Custodial Account (MCA) Professional Administration pertains to the management of a medical custodial account that consists of any non-Medicare allowable medical expenses. MCAs can be used to address a wide variety of issues. They can pay anything from non-Medicare allowable medical expenses, to co-pays (Medicare co-pays, for instance), insurance premiums, and even non-medical items. The flexibility of the MCA makes it a useful tool that protects settlement funds from dissipation risk, and it can be tailored to match the beneficiary's specific needs.

Integrating Professional Administration into Your Settlement

We've helped settling parties engineer win-win solutions in every state in this nation. From simple straightforward claims, to the most complex, we've developed resolutions that address an array of post-settlement concerns. Medivest's settlement consultants provide the necessary agreements, settlement language, and guidance to considerably simplify the integration of professional administration into a settlement. Services such as file review, mediation consultation, on-site training, and waiver language are provided free of charge, regardless of whether professional administration is utilized. Call us today. We're committed to creating solutions.