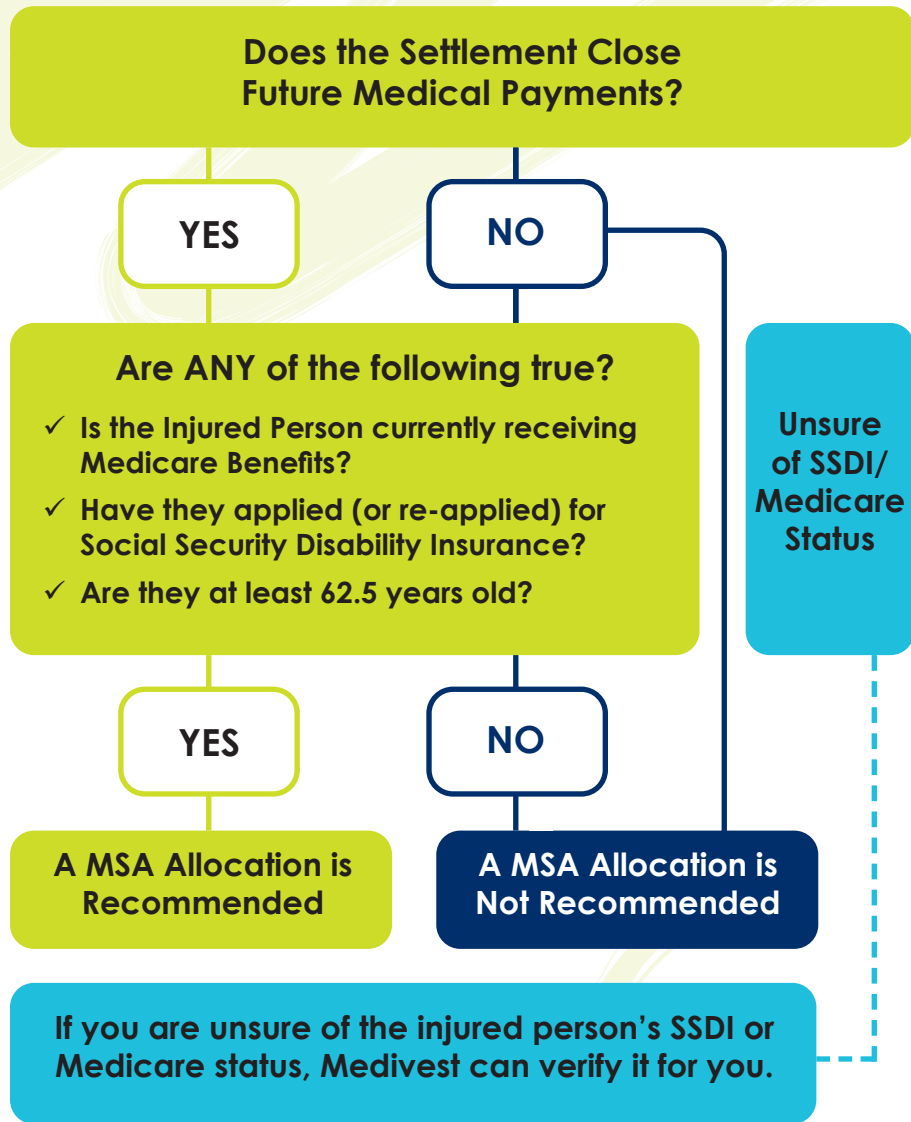


# Is a MSA Allocation Recommended?



## MEDIVEST OFFERS THE FOLLOWING SERVICES:

- Professional Administration Services
- Medicare Set-Aside (WCMSA or LMSA) Reports
- Medical Cost Projection (MCP) Reports
- Lien Resolution Services
- Trust Advisor Services
- MSA Self-Administration Kits
- Social Security/Medicare Verification

## OTHER SERVICES

- MSA Self-Administration Kits
- Medical Cost Projection
- SSDI/Medicare Verification
- Medicare Conditional Payment Investigation

If you have any questions about whether or not your case meets the MSA review criteria, please contact Medivest.

## THINGS TO CONSIDER

- At age 65, a person may be eligible for Medicare benefits
- At age 62.5, a person is within 30 months of being eligible for Medicare benefits
- A SSDI applicant is potentially within 30 months of Medicare eligibility

## WHAT IS NEEDED TO COMPLETE AN MSA ALLOCATION:

### LMSA

- ✓ Completed Referral Form
- ✓ Most recent two years of:
  - Medical Records
  - Prescription Drug Invoices, if available

## WHAT IS NEEDED FOR SOCIAL SECURITY VERIFICATION?

- Completed referral form
- Signed Social Security release form





- Started in 1996. First company to ever administer a MSA arrangement
- Privately held by same partners since inception. Zero venture capital
- Average employee tenure is 8 years
- Offering Professional Administration, MSA Allocations, Trust Advisor Services, Medical Cost Projections and Lien Resolution



**Scott Mattingly**

Director of Sales

**704.402.7227**

smattingly@medivest.com

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**25** YEARS