



**MEDIVEST**

**Justice for Life**

## **New Case Resource Guide**

### **Items that Medivest will need in order to prepare the MSA report:**

- ☐ Completed intake form
  - ☐ Most recent two years of medical records
  - ☐ Most recent two years of Rx records
- \*if DOI is less than two years please begin with DOI to present

**Or**

Use the Justice for Life online referral portal: <https://medivest.com/justiceforlife-portal/>

### **Items that Medivest will need in order to prepare the Professional Administration Enrollment Package:**

- ☐ MSA allocation report
- ☐ CMS approval letter (if applicable)

**Or**

Use the Justice for Life online referral portal: <https://medivest.com/justiceforlife-portal/>

### **Your primary points of contact for on-boarding support:**

**Joe Anderson**, Vice President of Business Development

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**Medivest's Tax ID number:** 77-0445397

### **Instructions for mailing MSA initial seed and annuity payment checks:**

Make checks payable to Medivest Benefit Advisors, Inc. FBO (applicant name).

**Send regular mail to:**

P.O. Box 23910

Santa Barbara, CA 93121

**Overnight shipping address:**

8 East Arrellaga Street

Santa Barbara, CA 93101

**Fees: Submit MSA or cost projection report for professional administration quick quote**