



ONBOARDING PROCESS FOR NEW PROFESSIONAL ADMINISTRATION REFERRALS

Contact a Medivest representative to help get the claimant comfortable with what life after settlement will look like



Scott Mattingly

Director of Sales

704.402.7227 | smattingly@medivest.com

HELPFUL INFORMATION:

- Medivest will administer any future medical funds at a one-time flat fee of \$950, including **MSA** and **non MSA medical funds**
- Medivest will professionally administer any MSA of any size
- Medivest will professionally administer lump sum MSAs or unnuitized MSAs
- Medivest will professionally administer a MSA that does not have CMS Approval
- Medivest can set up professional administration post-settlement directly with the claimant
- Claimants can receive care anywhere in the country. We do not limit options via provider lists
- Medivest actively seeks to stretch dollars further through discounts on goods & services
- For the fastest referral process use the online portal at [Medivest.com/midwestern-ia-referral/](https://www.Medivest.com/midwestern-ia-referral/)

3 STEP ONBOARDING PROCESS:

1. E-mail the following information to:

**smattingly@medivest.com or
cperez@medivest.com**

- ☐ MSA Allocation Report
- ☐ CMS Approval Letter, if obtained

Medivest will deliver back the Professional Administration Agreement along with Activation Checklist

At your request, Medivest is happy to connect with the claimant or claimant attorney to answer questions about their future medical needs, the MSA, and expectations after settlement.

FOR INITIAL FUNDING AND ANNUITY PAYMENTS:

Make check payable: **Medivest Benefit Advisors, Inc. FBO [Claimant's Name]**

MAIL CHECKS TO: MEDIVEST
4250 Alafaya Trail, Suite 212-322
Oviedo, FL 32765

Contact us Today

toll-free: 877.725.2467 | fax: 407.971.4742 | [medivest.com](https://www.Medivest.com) | info@medivest.com
4250 Alafaya Trail, Suite 212-322, Oviedo, FL 32765