MEDIVEST

# ONBOARDING PROCESS FOR NEW PROFESSIONAL ADMINISTRATION REFERRALS

## HELPFUL INFORMATION:

- Medivest will administer any future medical funds for AF Group at a one-time flat fee, including **MSA** and **non MSA medical funds**
- Medivest will professionally administer any MSA of any size
- Medivest will professionally administer lump sum MSAs or structured MSAs
- Medivest will professionally administer a MSA that does not have CMS Approval
- Medivest can set up professional administration post-settlement directly with the claimant
- Claimants can receive care anywhere in the country. We do not limit options via provider lists
- Medivest actively seeks to stretch dollars further through discounts on goods & services
- For the fastest referral process use the online portal at www.medivest.com/af-group-referrals

Contact a Medivest representative to help get the claimant comfortable with what life after settlement will look like

**Scott Mattingly**
Director of Sales
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## 3 STEP ONBOARDING PROCESS:

1. E-mail the following information **smattingly@medivest.com or mcirincione@medivest.com**
   - ☐ MSA Allocation Report
   - ☐ CMS Approval Letter, if obtained
   - ☐ Claimant's email address, and/or applicant attorney's name and email address, if claimant is represented

   Medivest will deliver back the Professional Administration Agreement along with Activation Checklist

   At your request, Medivest is happy to connect with the claimant or claimant attorney to answer questions about their future medical needs, the MSA, and expectations after settlement.

FOR INITIAL FUNDING AND ANNUITY PAYMENTS:
Make check payable: ***Medivest Benefit Advisors, Inc. FBO [Claimant's Name]***

MAIL CHECKS TO: MEDIVEST
4250 Alafaya Trail
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